The Global Police Modernization and Counter Terrorism Market 2014–2024

Report Price: US$4,800 (Single User)
Summary

“The Global Police Modernization and Counter Terrorism Market 2014–2024” offers the reader detailed analysis of the global Police Modernization and Counter Terrorism market over the next ten years, and provides market size forecasts. It covers the key technological and market trends in the police modernization and counter terrorism market.

The global police modernization and counter terrorism market is estimated to value US$XX billion in 2014 and increase at a CAGR of XX% during the forecast period, to reach its peak of US$XX billion by 2024. The market consists of four categories: police force infrastructure, police force ordnance, mobility and others, counter terrorism infrastructure, and counter terrorism ordnance, mobility and others. The police force infrastructure segment is expected to account for XX% of the global police modernization and counter terrorism market, followed by police force ordnance, mobility and others with XX%, counter terrorism infrastructure with XX%, and counter terrorism ordnance, mobility and others with XX% of share. During the forecast period, the cumulative global expenditure on police modernization and counter terrorism is expected to reach US$XX billion.

“The Global Police Modernization and Counter Terrorism Market 2014–2024” provides detailed analysis of the current industry size and growth expectations from 2014 to 2024, including highlights of key growth stimulators. It also benchmarks the industry against key global markets and provides a detailed understanding of emerging opportunities in specific areas.

Key Findings

In the aftermath of the September 11 attacks on the World Trade Center and the Pentagon, countries across the world were forced to increase their spending on internal security, especially police forces and counter terrorism. Events such as the 2008 Mumbai terror attacks in India, in which terrorists entered the country through the sea route, and the 2004 hostage situation in Beslan, Russia, further highlighted the importance of sustained spending on advanced internal security solutions with police and counter terrorism initiatives assuming primary importance. Recent years have witnessed a significant increase in terrorist attacks and crime levels in various countries. Increasing instances of illegal immigration, human trafficking, homicide, piracy, and terrorist activities are driving the demand for advanced technologies and end-to-end solutions which will promote better situational awareness in pivotal cities, critical infrastructure sites and also at borders. Critical national infrastructure and important cities are being targeted by extremist groups and therefore having better awareness in these areas allows a country to effectively counter unusual or suspicious activity, thereby driving spending on new and advanced intelligence, surveillance and reconnaissance technologies.

Key Features and Benefits

The report provides detailed analysis of the market for global Police Modernization and Counter Terrorism during 2014–2024, including the factors that influence why countries are investing or cutting expenditure on these segments. It provides detailed expectations of growth rates and projected total expenditure.
1 Global Police Modernization and Counter Terrorism Market Size and Drivers

1.1 Police Modernization and Counter Terrorism Market Size and Forecast 2014–2024

1.1.1 Global Police Modernization and Counter Terrorism market expected to witness a marginal increase

The global Police Modernization and Counter Terrorism market is expected to be worth US$XX billion by the end of 2014 and this is estimated to increase to US$XX billion by 2024, representing a CAGR of XX% during the forecast period. Global spending on Police Modernization and Counter Terrorism equipment is anticipated to be driven by internal security threats, such as terrorism, drug trafficking, organized crime, and critical infrastructure security, among several others. Cumulatively, the global market is expected to value US$XX billion during the forecast period. The market is expected to be dominated by the Asia Pacific, followed by Europe and North America. The Asia Pacific region accounts for the highest expenditure in the sector as emerging economies, such as India and China, execute extensive modernization programs for their respective police forces and other security infrastructures, which were previously neglected.

The chart below shows the expected Police Modernization and Counter Terrorism market value during 2014–2024:

**Figure 1: Global Police Modernization and Counter Terrorism Market (US$ Billion), 2014–2024**

Source: SDI analysis © SDI
1.2 Global Police Modernization and Counter Terrorism Market – Regional Analysis

1.2.1 Infrastructure for Counter Terrorism and Police Force in the US to support the global Police Modernization and Counter Terrorism market

The Asia Pacific region, with a cumulative expenditure of US$250.6 billion, is the highest spender in the police modernization and counter terrorism sector and accounts for 42.7% of the global market. Europe and North America are expected to account for a significant portion of the market during the forecast period, with shares of 36.1% and 8.5% respectively. This will be largely driven by the efforts of countries such as China, India, and Russia to enhance their existing Police Modernization and Counter Terrorism setups. The Middle East, Latin America, and Africa account for 6.7%, 3.1%, and 2.8% of global police modernization and counter terrorism expenditure respectively.

The table below gives a brief overview of the Police Modernization and Counter Terrorism market:

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<td>North America</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
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<tr>
<td>Asia-Pacific</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
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<tr>
<td>Europe</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
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<td>Middle East</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
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<tr>
<td>Latin America</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>XX%</td>
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<tr>
<td>Africa</td>
<td>US$XX million</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>XX%</td>
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<tr>
<td><strong>Total Police Modernization and Counter Terrorism Market</strong></td>
<td><strong>US$XX billion</strong></td>
<td><strong>US$XX billion</strong></td>
<td><strong>US$XX billion</strong></td>
<td><strong>XX%</strong></td>
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Source: SDI analysis © SDI
2 SWOT Analysis of the Police Modernization and Counter Terrorism Market

Table 2: SWOT Analysis of the Police Modernization and Counter Terrorism Market

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3 Country Analysis – Police Modernization and Counter Terrorism

3.1 United States Market Size and Forecast 2014–2024

After the Iraq and Afghanistan wars, terrorist threats to the US have been on the ascendancy with the 2013 bombings at the Boston Marathon further highlighting the graveness of the current scenario. The country is investing heavily in counterterrorism activities to counter the possible repercussions of ‘Global War on Terrorism’ on its internal security situation. Internal Security has been a critical area of activity for the US as it strives to enhance the capabilities and preparedness of its Police Modernization and Counter Terrorism department amidst a varied range of looming threats. The Department Homeland Security (DHS) has implemented major reforms in the past by bringing several departments, which were previously spread across the federal government, under a single centralized umbrella. This consolidation has helped improve the competencies in the security domain and fostered better coordination and enhanced effectiveness. Agencies that are now part of DHS include the Coast Guard, the Federal Emergency Management Agency (FEMA), the Transportation Security Administration (TSA), the Immigration and Naturalization Service (INS), and Customs and Border Protection (CBP).

Given the cost constraints, the demarcation of areas of critical responsibilities is expected to be the theme of DHS spending throughout the forecast period. This has led to a strong focus on the introduction of advanced capabilities in the areas of detection and assessment of chemical and biological agents, enforcing and administering immigration laws, securing cyberspace, and counter terrorism, throughout the forecast period. Major programs that contribute to US spending in counter terrorism include funding for US Investigation Services, Enterprise Acquisition Gateway for Leading Edge Solutions II.
The table below gives a brief overview of the US Police Modernization and Counter Terrorism market:

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<tbody>
<tr>
<td>Counter terrorism Infrastructure</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>XX%</td>
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<tr>
<td>Police Force Infrastructure</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>XX%</td>
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<tr>
<td>Counter terrorism Ordnance, Mobility and others</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>XX%</td>
</tr>
<tr>
<td>Police Force Ordnance, Mobility and others</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>XX%</td>
</tr>
<tr>
<td>Total Police Modernization and Counter Terrorism Market</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>US$XX billion</td>
<td>XX%</td>
</tr>
</tbody>
</table>

Source: SDI analysis © SDI

The chart below shows the Police Modernization and Counter Terrorism market size in the US between 2014 and 2024:

Figure 2: Police Modernization and Counter Terrorism Market in the US (US$ Billion), 2014–2024

Source: SDI analysis © SDI
The table below shows the key US Police Modernization and Counter Terrorism programs:

<table>
<thead>
<tr>
<th>Program/Equipment Name</th>
<th>Type</th>
<th>Quantity Procured</th>
<th>Supplier/Country</th>
<th>Delivery Period</th>
<th>Total Contract Value</th>
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</thead>
<tbody>
<tr>
<td>Secure Flight program</td>
<td>Infrastructure</td>
<td>XX</td>
<td>DHS</td>
<td>XX-XX</td>
<td>XX</td>
</tr>
<tr>
<td>Project Bio Shield</td>
<td>Counter Terrorism</td>
<td>XX</td>
<td>NA</td>
<td>XX-XX</td>
<td>XX</td>
</tr>
</tbody>
</table>

Source: SDI analysis © SDI

The following chart shows the category break–up of the Police Modernization and Counter Terrorism market in the US from 2014–2024:

Source: SDI analysis © SDI
Report Methodology

Strategic Defense Intelligence (SDI) dedicated research and analysis teams consist of experienced professionals with a background in industry research and consulting in the defense sector. The market size is derived by consolidating ongoing procurement programs, modernization initiatives, and future procurement plans, utilizing information gathered through primary and secondary sources. Forecasting is conducted based on the lifetime of current inventory levels, suitability/need of the weapon category for a specific country, budget availability, and opinion of leading industry experts. The following research methodology is followed for all databases and reports.

Secondary Research

The research process begins with exhaustive secondary research to source reliable qualitative and quantitative information related to the global Police Modernization and Counter Terrorism market. The secondary research sources that are typically referred to include, but are not limited to:

- Globally renowned think tanks
- Industry associations
- National government documents and statistical databases
- Company websites, annual reports, financial reports, broker reports, and investor presentations
- Industry trade journals and other literature
- Internal and external proprietary databases
- News articles, press releases, and webcasts specific to the companies operating in the market

Primary Research

SDI conducts hundreds of primary interviews a year with industry participants and commentators in order to validate its data and analysis. A typical research interview fulfills the following functions:

- Provides first-hand information on market size, market trends, growth trends, competitive landscape, and future outlook.
- Helps to validate and strengthen secondary research findings.
- Further develops the analyses team’s expertise and market understanding.

The participants who typically take part in such a process include, but are not limited to:

- Industry participants: CEOs, VPs, business development managers, market intelligence managers, and national sales managers.
- External experts: investment bankers, valuation experts, research analysts, and key opinion leaders specializing in defense markets.
The Global Police Modernization and Counter Terrorism Market 2014–2024

Conventions

- Currency conversions are performed on the basis of average annual conversion rate format calculations.
- All the values in tables, with the exception of compounded annual growth rate (CAGR) and compounded annual rate of change (CARC) are displayed to one decimal place. Growth rates may, therefore, appear inconsistent with absolute values due to this rounding method.

Related Reports

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The Global Military IT, Data and Computing Market 2014–2024
The Global Military GPS/GNSS Market 2013–2023
The Global Military Ammunition Market 2013–2023
The Global Man-Portable Military Electronics Market 2013–2023
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